

Equitable Gas Company (EGC) is a natural gas company that serves residents in Pennsylvania, West Virginia, and Kentucky. For ten years, EGC has included information about the EIC, CTC, and the availability of free tax filing assistance in its Energy Matters news insert. In the 2011 filing season, EGC mailed 285,000 inserts with tax credit information to its customers in the three states.



Contact: Sandie Gagorik, Equitable Gas Company, (412) 395-3229, sgagorik@equitablegas.com

Utility Companies

Low-income households are facing tough times as they struggle to meet soaring electricity, natural gas, and heating oil prices, as well as the high cost of gasoline. High energy costs also push up the price of food and other necessities, putting even more pressure on families. As home budgets are squeezed, many households may find themselves in danger of having their power service disconnected. The EIC and CTC can provide the support many families need to keep on top of household bills.

Utility companies have experience helping customers avoid service shut-offs. They communicate with large numbers of low-income households each month and are well-positioned to help low-income families understand the advantages the tax credits provide. They also have direct contact with businesses in the community — their corporate customers — and can encourage them to join tax credit outreach activities.

STRATEGIES

Identify a champion within the local utility company to spearhead corporate involvement in your Tax Credit Outreach Campaign. This could be an executive in charge of consumer affairs or customer service. An outreach partner from the United Way or Chamber of Commerce may be able to introduce you to the right person. Once you have made the connection, suggest ways the utility company can help to enhance the campaign. They can be encouraged to:

- Insert tax credit information in monthly utility bills. “Bill stuffers” are a great way to reach all customers with basic information about the credits. Most companies decide on the content of bill stuffers a few months in advance, so plan ahead for a bill stuffer to reach customers in December or January, in time for tax filing season.
- Reach out to customers through direct mail. Utility companies may send special newsletters to customers in zip codes where eligible families reside. They may be able to target customers who have fallen behind in their bills or who have received energy assistance in the past. The mailings

Glad You Asked That!

Q: I am eligible for energy assistance through the Low Income Home Energy Assistance Program (LIHEAP). Will the EIC or CTC reduce the amount of assistance I can get?

A: Since the EIC and CTC do not count as income in determining eligibility for any federally funded program, they will not affect your LIHEAP eligibility or the amount of your benefit. For a list of state LIHEAP offices, visit: www.acf.hhs.gov/programs/ocs/liheap/grantees/states.html. To help workers in need of energy assistance, contact the National Energy Assistance Referral Project, (866) 674-6327 or energy@ncat.org for information on how and where to apply for LIHEAP.

can explain the basics of tax credit eligibility and free tax filing and can include a list of VITA sites in the area.

- Highlight the tax credits in consumer affairs broadcasts sponsored by the company. Some utility companies host consumer-oriented shows on local radio or TV. Designate a campaign partner to be interviewed. Invite a worker to talk about how the tax credits helped his or her family.
- Train customer service employees — especially staff in walk-in offices and those who handle billing inquiries — to promote the EIC, CTC and free tax filing assistance. To engage customers, display posters or produce a recorded message that plays while a caller is “on hold.”
- Alert their own employees to the tax credits by mounting posters in employee lounges, inserting information in paychecks or publishing an article in the employee newsletter. Employees who do not qualify themselves can tell family and friends about the credits. These channels also can be used to recruit volunteers.
- Provide resources to support the campaign in general. Utility companies may be able to offer direct or in-kind support such as printing or loaning laptops or donating them when company equipment is being replaced.
- Incorporate tax credit information when helping promote energy payment assistance programs such as the Low Income Heating and Energy Assistance Program (LIHEAP), a federal program that helps low-income individuals pay utility bills to avoid shut-offs.

FACT:

A survey of EIC recipients conducted by Syracuse University's Maxwell School of Citizenship and Public Affairs have found that “paying back utility bills” is one of the top ways workers spend their EIC refunds.



**Find It On
the Web**

www.eitcoutreach.org